Impact of MACRA

### FEE
**Fee Schedule Updates**
- 2015 and earlier: 0.5
- 2016: 0.5
- 2017: 0.5
- 2018: 0.5
- 2019: 0
- 2020: 0
- 2021: 0
- 2022: 0
- 2023: 0
- 2024: 0
- 2025: 0
- 2026 and later: 0
- **Total**: 0.75 (QAPMCE)
- **Total**: 0.25 (N-QAPMCE)

### MIPS
**Quality Resource Use**
- 4%
- 5%
- 7%
- 9%

**Clinical Practice Improvement Activities**
- MIPS Payment Adjustment (+/-)

**Meaningful Use of Certified EHR Technology**
- PQRS, Value Modifier, EHR Incentives

### Certain APMs
**Qualifying APM Participant**
- Medicare Payment Threshold
- Excluded from MIPS

**5% Incentive Payment**

**Excluded from MIPS**
Penalties levied in 2016

• **Meaningful Use:**
  • 209,000 providers receiving 2% penalty

• **PQRS:**
  • At least 5,418 groups with ≥ 50% of providers receiving 2% penalty

• **Value-Based Modifier:**
  • 5,477 groups receiving 1-2% penalty
  • 128 groups receiving upward adjustment
Market advancement of APMs

Downward Pressure on Rates

Fee-for-Service

Alternative Payment Models

Provider Movement
Planning for Change

- Population Payments
- Shared Savings/Risk
- Payment for Performance
- Fee-for-Service

2012: 94%
2016: 42%
2020: 55%